

Statutorily Required Delegates

The Honorable J. Dennis Hastert, Speaker, United States House of Representatives
The Honorable Nancy Pelosi, Minority Leader, United States House of Representatives
The Honorable William H. Frist, MD, Majority Leader, United States Senate
The Honorable Harry Reid, Minority Leader, United States Senate
The Honorable Michael Enzi, Chairman, Committee on Health, Education, Labor & Pensions, United States Senate
The Honorable Edward Kennedy, Ranking Member, Committee on Health, Education, Labor & Pensions, United States Senate
The Honorable Howard McKeon, Chairman, Committee on Education and the Workforce, United States House of Representatives
The Honorable George Miller, Ranking Member, Committee on Education and the Workforce, United States House of Representatives
The Honorable Gordon Smith, Chairman, Special Committee on Aging, United States Senate
The Honorable Herb Kohl, Ranking Member, Special Committee on Aging, United States Senate
The Honorable Arlen Specter, Chairman, Subcommittee on Labor, Health and Human Services, Education and Related Agencies, Committee on Appropriations, United States Senate
The Honorable Tom Harkin, Ranking Member, Subcommittee on Labor, Health and Human Services, Education and Related Agencies, Committee on Appropriations, United States Senate
The Honorable Ralph Regula, Chairman, Subcommittee on Labor, Health and Human Services, Education and Related Agencies, Committee on Appropriations, United States House of Representatives
The Honorable David Obey, Ranking Member, Subcommittee on Labor, Health and Human Services, Education and Related Agencies, Committee on Appropriations, United States House of Representatives

Appointed Delegates

Ms. Leanne J. Abdnor, For Our Grandchildren
Ms. Sally Atwater, President's Committee for People with Intellectual Disabilities
Ms. Susan Au Allen, US Pan Asian American Chamber of Commerce
Ms. Dana Auslander, The Blackstone Group
Ms. Meredith Bagby, Dream Works
Mr. Dean Baker, Center for Economic Policy
Ms. Clare H. Barnett, National Council on Teacher Retirement
Mr. Timothy Bartl, HR Policy Association
Mr. Hunter Bates, Bates Capitol Group, LLC
Ms. Clare Bergquist, Charles Schwab Corporate & Retirement Services
Mr. Andrew Biggs, Social Security Administration
Ms. Heidi Neel Biggs, For Our Grandchildren
Mr. Robert Bixby, The Concord Coalition
Ms. Lisa J. Bleier, American Bankers Association

Mr. Billy Borchert, Plumber and Pipefitters Local 572
Ms. Phyllis C. Borzi, O'Donoghue & O'Donoghue
Mr. Ramon J. Boshara, Jr., New America Foundation
Mr. Joseph Brislin, International Foundation of Employee Benefit Plans
Mr. Jeffrey R. Brown, University of Illinois and National Bureau of Economic Research
Mr. Jim Buchholz, Ameriprise Financial Services, Inc.
Mr. Chuck Canterbury, Fraternal Order of Police
Mr. David Certner, AARP
Mr. David Cesareo, C N A Financial Corporation
Ms. Deborah Chalfie, National Women's Law Center
Ms. Elsa Cheung, Metropolitan Life Insurance Company
Mr. Jose Cisneros, City and County of San Francisco
Mr. Charles J. Clark, Aon Consulting
Mr. Sparb Collins, North Dakota Public Employees Retirement System
Mr. Richard Daly, Laborers' International Union of North America Local 169
Ms. Jeanne de Cervens, AEGON USA, Inc.
Mr. Randy DeFrehn, National Coordinating Committee For MultiEmployer Plans
Ms. Alane Dent, American Council of Life Insurers
Mr. Stephen Dodson, Parnassus Investments
Mr. Alberto M. Duarte, InCharge Education Foundation
Mr. Ric Edelman, Edelman Financial Services
Mr. D. Don Ezra, Russell Investment Group
Mr. Michael Falcon, Merrill Lynch Retirement Group
Ms. Holly Fechner, U.S. Senate Health, Education, Labor and Pensions Committee
Ms. Karen W. Ferguson, Pension Rights Center
Mr. Doug Fisher, Fidelity Investments
Ms. Sheri Fitts, U.S. Bank, Institutional Trust & Custody
Ms. Bridget R. Flynn, Nationwide Financial Services
Mr. Clayton Fong, National Asian Pacific Center on Aging
Ms. Martha Ford, The Arc of the US and United Cerebral Palsey
Dr. William Fox, University of Tennessee, Knoxville
Ms. Karen Friedman, Pension Rights Center
Mr. Ron Gebhardtsbauer, American Academy of Actuaries
Mr. Carl George, Clifton Gunderson LLP
Professor Teresa Ghilarducci, University of Notre Dame
Mr. Brian H. Graff, American Society of Pension Professionals & Actuaries
Mr. Robert Greenawalt, Office of Senator Harry Reid
Mr. Robert Greenstein, Center on Budget/Political Priorities
Mr. Charles Hahn, Banc of America Investment Services
Ms. Mindy Harris, Department of County Management Multnoma County
Mr. Herbert H. Hilliard, First Horizon National Corp
Mr. Douglas Holtz-Eakin, Council on Foreign Relations
Ms. Cindy Hounsell, Women's Institute for a Secure Retirement
Mr. J. Mark Iwry, Brookings Institution
Dr. Estelle James, World Bank
Mr. David C. John, The Heritage Foundation
Mr. Julius Johnson, Tennessee Farm Bureau
Ms. Abigail P. Johnson, Fidelity Investments
Mr. Eugene L Joseph, Joseph & Turner Consulting Actuaries LLC
Mr. Steve Judge, Securities Industry Association
Ms. Melissa Kahn, Metropolitan Life Insurance Company
Mr. Alan N. Kanter, Alan N. Kanter & Associates, Inc.
Mr. John Kapanke, Evangelical Lutheran Church in America

Mr. Frank Keating, American Council of Life Insurers
Professor Kathryn J. Kennedy, John Marshall Law School
Mr. Kenneth J. Kies, Clark Consulting
Mr. Bruce King, Office of Senator Harry Reid
Mr. James Klein, American Benefits Council
Mr. Richard Koski, Buck Consultants
Mr. William G. Kuchta, Paychex, Inc
Mr. Marc Lackritz, Securities Industry Association
Congressman Sander Levin, United States House of Representatives
Ms. Laura Levine, Jump\$tart Coalition for Personal Financial Literacy
Mr. Edward J. Lilly, New York State Deferred Compensation Plan
James B. Lockhart III, Deputy Commissioner, Social Security Administration
Mr. Dave Low, California School Employees Association
Ms. Maya MacGuineas, The New America Foundation
Ms. Ruth Marlin, National Air Traffic Controllers Association
Mr. Ralph D. Marsh, Houston Police Officers Pension System
Mr. James L. Martin, 60 Plus Association
Mr. Alson R. Martin, Shook, Hardy & Bacon, LLC
Ms. Sandra J. Matheson, Washington State Department of Retirement
Mr. John Mattras, HandUpWorks
Ms. Ellyn A. McColgan, Fidelity Investments
Ms. Nan S. Mead, National Endowment of Financial Education
Ms. Susan Meisinger, Society of Human Resource Managers
Ms. Lisa Mensah, Aspen Institute
Mr. Renato E. Merolli, National Life Insurance Company
Mr. Daniel A. Mica, Credit Union National Association
Mr. John W. Milazzo, Jr., Campus Federal Credit Union
Mr. Scott D. Miller, Actuarial Consulting Group, Inc.
Ms. Judy Miller, U.S. Senate Finance Committee
Ms. Cynthia Moehring, MGM Mirage Corporation
Mr. Michael Moran, Goldman, Sachs & Co.
Mr. Bill Mulvihill, First Trust Advisors, L.P.
Professor Alicia H. Munnell, Boston College
Ms. Terry Neese, Women Impacting Public Policy Institute
Ms. Frances Nolan, TIAA-CREF
Ms. Diane Oakley, Office of Congressman Earl Pomeroy
Mr. Shaun O'Brien, AFL-CIO
Mr. John O'Neill, U.S. Senate Committee on Finance
Mr. Peter Richard Orszag, The Brookings Institute
Ms. Variny Paladino, American Savings Education Council
Mr. James Parker, Modrall Sperlberg
Mr. Timothy J. Penny, For Our Grandchildren
Ms. Pamela Perun, Aspen Institute
Congressman Earl Pomeroy, United States House of Representatives
Mr. Roy Ramthun, National Economic Council
Mr. Steve Regenstreif, American Federation of State, County and Municipal
Employees
Mr. Bob Reid, Wachovia Bank
Mr. Alan Reuther, United Auto Workers
Mr. Charles D. Robinson, Northwestern Mutual
Ms. Joyce Ruddock, Metropolitan Life Insurance Company
The Honorable Paul Ryan, United States House of Representatives
Mr. Dallas L. Salisbury, Employee Benefit Research Institute

Mr. Leon Schellman, Procter & Gamble Company
Mr. Joseph L. Schiffhouer, FedEx Corporation
Ms. Pamela S. Schutz, Genworth Financial
Mr. Christopher Shelton, Communications Workers of America
Mr. Ian Sheridan, Mass Mutual Financial Group
Mr. Alan Shortell, New York Life Insurance
Ms. Arshi Siddiqui, Office of the Minority Leader, Nancy Pelosi
Mr. Andrew M. Sieg, Citigroup
Ms. Stephanie Silverman, Employee Owned S Corporations of America
Ms. Jacqueline Simon, American Federation of Government Employees, AFL-CIO
Ms. Sarah Simoneaux, American Society of Pension Professionals & Actuaries
Mr. Scott G. Sleyster, Prudential Retirement
Mr. Robert E. Sollmann, Jr., Metropolitan Life Insurance Company
Mr. Topher Spiro, U.S. Senate Special Committee on Aging
Mr. William E. Spriggs, Howard University
Mr. Norman Philip Stein, University of Alabama School of Law
Mr. Frank Stella, American Federation of Teachers
Mr. Eugene Steuerle, The Urban Institute
Mr. Paul Stevens, Investment Company Institute
Mr. John Stoma, Oppenheimer Funds, Inc.
Mr. Jonathan Talisman, Capitol Tax Partners
Mr. Michael Tanner, Cato Institute
Mr. Richard Thau, Presentation Testing, Inc
Mr. Warren Thompson, Russell Investment Group
Mr. Mark R. Thresher, Nationwide Financial Services
Mr. Stephen P. Utkus, Vanguard Center for Retirement Research
Ms. Michele Varnhagen, U.S. House of Representatives Committee on Education and
the Workforce
The Honorable Mark Warshawsky, U.S. Department of the Treasury
Ms. Jane Washbish, Moog Louisville Warehouse
Mr. Christian Weller, Sr., Center for American Progress
Mr. Kurt Westerman, Partners HealthCare System
Ms. Jane White, Retirement Solutions Foundation
Mr. J. Spencer Williams, MassMutual Financial Group
Ms. Della Williamson, Employees Retirement System of Texas
Mr. Michael Wilson, International Foundation of Employee Benefit Plans
Ms. Cindy Winckler, Iowa State Representative
Mr. Michael Wise, Caterpillar, Inc.
Ms. Patricia Wolff, American Farm Bureau Federation
Mr. Dennis W. Wootan, Northrop Grumman Corporation
Ms. Mildeen Worrell, U.S. House of Representatives Committee on Ways & Means
Mr. David L. Wray, Profit Sharing/401(k) Council of America
Ms. Brenda Wright, San Francisco Employees' Retirement System
Ms. Portia Wu, United States Senate, Health, Education, Labor and Pensions
Committee
Mr. Robert A. Wylie, South Dakota Retirement System
Mr. J T Young, Ford Motor Company
Mr. Larry Zimpleman, Principal Financial Group
Mr. Paul Zurawski, Honeywell

200 Constitution Avenue, NW
Washington, DC 20210
Phone: 866.444.3272
TTY: 1.877.889.5627