Partnership Levels

We welcome organizations and individuals to join as an ASEC coalition partner at the following levels:

- **Charter Partner**: $50,000 annual
- **Sustaining Partner**: $25,000 annual
- **Full Partner**: $10,000 annual
- **Mission Partner**: Individual or organizational donations welcome but not required

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**EBRI-ERF Tax ID 52-1190398**

Your contribution is tax deductible as a charitable contribution to the Employee Benefit Research Institute Education and Research Fund (EBRI-ERF), a 501(c)(3) nonprofit organization, of which ASEC is a program. Consult your tax specialist. No portion of the funds will be spent on lobbying.

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**Charter Partner - $50,000/year**

- Up to two seats on the ASEC Policy Board – This advisory board brings together representatives from our Charter and Sustaining Partner levels and representatives from the largest government agencies. Primary functions of the Board will be: to brainstorm ideas on how ASEC public- and private-sector partners can better work together on various committees; to coordinate programs among ASEC partners; to discuss initiatives that make sense for the coalition; to cooperate on expansion of the paid and unpaid partnership; to discuss project ideas for foundations to fund; to discuss how to make partner meetings more effective; to suggest speakers and ideas for future partner meetings, etc. Board meetings may also include other selected “special guests” invited by Charter Partners and Policy Board members.
- Invitation to the Policy Board reception and dinner the night before an ASEC Partners’ meeting.
- Participation in all ASEC committee meetings and activities.
- Access to partner-password protected section of the ASEC website page (www.asec.org) – includes full contact lists of all partners (paid, government, and mission).
- Regular e-mail updates from ASEC regarding activities, meetings, and events related to financial education.
- Unlimited representatives at all ASEC Partner meetings (twice a year).

**Sustaining Partner - $25,000/year**

- One seat on the ASEC Policy Board – This advisory board brings together representatives from our Charter and Sustaining Partner levels and representatives from the largest government agencies. Primary functions of the Board will be: to brainstorm ideas on how ASEC public- and private-sector partners can better work together on various committees; to coordinate programs among ASEC partners; to discuss initiatives that make sense for the coalition; to cooperate on expansion of the paid and unpaid partnership; to discuss project ideas for foundations to fund; to discuss how to make partner meetings more effective; to suggest speakers and ideas for future partner meetings, etc. Board meetings may also include other selected “special guests” invited by Charter Partners and Policy Board members.
• Invitation to Policy Board reception and dinner the night before an ASEC Partners’ meeting.
• Participation in all ASEC committee meetings and activities.
• Access to partner-password protected section of the ASEC website page (www.asec.org) – includes full contact lists of all partners (paid, government, and mission).
• Regular e-mail updates from ASEC regarding activities, meetings, and events related to financial education.
• Up to four representatives at all ASEC Partner meetings (twice a year).

Full Partner - $10,000/year
• Participation in all ASEC committee meetings and activities.
• Access to partner-password protected section of the ASEC website page (www.asec.org) – includes full contact lists of all partners (paid, government, and mission).
• Regular e-mail updates from ASEC regarding activities, meetings, and events related to financial education.
• Up to three representatives at all ASEC Partner meetings (twice a year).

Mission Partner – Individual or organizational donations welcome but not required
• Participation in all ASEC committee meetings and activities.
• Regular e-mail updates from ASEC regarding activities, meetings, and events related to financial education.
• Up to two representatives at all ASEC Partner meetings (twice a year).

For more information about becoming an ASEC coalition partner, contact:
Carolyn Pemberton, Program Coordinator, American Savings Education Council (ASEC)
(571)212-5475
pemberton@ebri.org

Click here to complete the Partner Application.