



Partnership Levels

We welcome organizations and individuals to join as an ASEC coalition partner at the following levels:

- **Charter Partner: \$50,000 annual**
- **Sustaining Partner: \$25,000 annual**
- **Full Partner: \$10,000 annual**
- **Mission Partner: Individual or organizational donations welcome but not required**

EBRI-ERF Tax ID 52-1190398

Your contribution is tax deductible as a charitable contribution to the Employee Benefit Research Institute Education and Research Fund (EBRI-ERF), a 501(c)(3) nonprofit organization, of which ASEC is a program. Consult your tax specialist. No portion of the funds will be spent on lobbying.

Charter Partner - \$50,000/year

- Up to two seats on the ASEC Policy Board – This advisory board brings together representatives from our Charter and Sustaining Partner levels and representatives from the largest government agencies. Primary functions of the Board will be: to brainstorm ideas on how ASEC public- and private-sector partners can better work together on various committees; to coordinate programs among ASEC partners; to discuss initiatives that make sense for the coalition; to cooperate on expansion of the paid and unpaid partnership; to discuss project ideas for foundations to fund; to discuss how to make partner meetings more effective; to suggest speakers and ideas for future partner meetings, etc. Board meetings may also include other selected “special guests” invited by Charter Partners and Policy Board members.
- Invitation to the Policy Board reception and dinner the night before an ASEC Partners’ meeting.
- Participation in all ASEC committee meetings and activities.
- Access to partner-password protected section of the ASEC website page (www.asec.org) – includes full contact lists of all partners (paid, government, and mission).
- Regular e-mail updates from ASEC regarding activities, meetings, and events related to financial education.
- Unlimited representatives at all ASEC Partner meetings (twice a year).

Sustaining Partner - \$25,000/year

- One seat on the ASEC Policy Board – This advisory board brings together representatives from our Charter and Sustaining Partner levels and representatives from the largest government agencies. Primary functions of the Board will be: to brainstorm ideas on how ASEC public- and private-sector partners can better work together on various committees; to coordinate programs among ASEC partners; to discuss initiatives that make sense for the coalition; cooperate on expansion of the paid and unpaid partnership; discuss project ideas for foundations to fund; discuss how to make partner meetings more effective; suggest speakers and ideas for future partner meetings, etc. Board meetings may also include other selected “special guests” invited by Charter Partners and Policy Board members.

- Invitation to Policy Board reception and dinner the night before an ASEC Partners' meeting.
- Participation in all ASEC committee meetings and activities.
- Access to partner-password protected section of the ASEC website page (www.asec.org) – includes full contact lists of all partners (paid, government, and mission).
- Regular e-mail updates from ASEC regarding activities, meetings, and events related to financial education.
- Up to four representatives at all ASEC Partner meetings (twice a year).

Full Partner - \$10,000/year

- Participation in all ASEC committee meetings and activities.
- Access to partner-password protected section of the ASEC website page (www.asec.org) – includes full contact lists of all partners (paid, government, and mission).
- Regular e-mail updates from ASEC regarding activities, meetings, and events related to financial education.
- Up to three representatives at all ASEC Partner meetings (twice a year).

Mission Partner – Individual or organizational donations welcome but not required

- Participation in all ASEC committee meetings and activities.
- Regular e-mail updates from ASEC regarding activities, meetings, and events related to financial education.
- Up to two representatives at all ASEC Partner meetings (twice a year).

For more information about becoming an ASEC coalition partner, contact:

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[Click here](#) to complete the Partner Application.